

January 30, 2023

To,
Axis Trustee Services Limited
 The Ruby, 2nd Floor, SW,
 29 Senapati Bapat Marg,
 Dadar West, Mumbai-400 028,
 Maharashtra, India

Dear Sir/Madam,

Subject - Compliance Certificate/ Quarterly Report under Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on December 31, 2022.

We, Edelweiss Real Assets Managers Limited ("ERAML") acting in the capacity of Investment Manager ("IM") of Anzen India Energy Yield Plus Trust ("Anzen"), pursuant to Sub-regulation "3" of Regulation 9 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, do hereby confirm that we had complied with Regulation 10, 18, 19 and 20 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on December 31, 2022.

Further, pursuant to the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and applicable circulars issued thereunder (hereinafter referred to as "InvIT Regulations"), we IM of Anzen are submitting the Periodical Report for the quarter ended on December 31, 2022 containing the following details:-

Sr. No.	Requirement	Compliance
1.	Copy of Financial Information and Additional Disclosures submitted as per SEBI Circular CIR/IMD/DF/146/2016 dated December 29, 2016	The financial statements for the quarter ended December 31, 2022, will be provided upon approval by ERAML Board within the permitted period of 45 days from the end of the quarter.
2.	Copy of any other information submitted to the Stock Exchange/SEBI in terms of InvIT Regulations	ERAML has made voluntary and mandatory disclosures, from time to time, to the Stock Exchanges which are already shared with you.
3.	Details of any deviation /variations in use of proceeds from the object stated in the offer document/placement memorandum and the actual utilization of funds as per SEBI	Statement is attached as Annexure A.

	Circular CIR/IMD/DF/127/2016 dated November 29, 2016.	
4.	Details of Investor complaints received/dropped off during the quarter or pending at the end of the end of quarter and the reasons thereof.	There are no investor complaints for the quarter ended December 31, 2022. Certificate received from RTA & SCORES screen shot is attached as Annexure B.
5.	Details of related party transaction, if any, carried out between Investment Manager and its associates or the Project Manager and its associates in terms of Regulation 9(6) and/or Project Manager and its associates in terms of Regulation 10(12) In case of conflict of interest, a confirmation from a practicing chartered accountant or a valuer, as the case may be, that such transactions are on arm's length basis	The details would be covered in the financials for the quarter ended on December 31, 2022, and the same will be provided upon approval by ERAML Board within the permitted period of 45 days from the end of the quarter. The Investment Manager has not observed any conflict of interest in related party transactions, hence the confirmation from practicing Chartered Accountant is not required.
6.	Details of funds received by InvIT and payments made	Attached
7.	Status of development of under construction projects (if any)	Not Applicable
8.	Copy of the activity and performance report placed before the board as per Regulation 10 (24)	Attached
9.	Whether any assets/projects have been acquired/sold/developed during the quarter. If yes, details to be provided	No assets have been acquired/sold by Anzen during the quarter ended December 31, 2022, except initial assets acquired pursuant to the Final Placement Memorandum.
10.	Copy of the Project Manager Compliance Report as per Regulation 9 (4) and Regulation 10 (2) (as per Annexure-1)	Refer Annexure D & E.

11.	Details of any material fact that may have a bearing on the activity of the InvIT	Not Applicable
12.	A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO/Manager of your Company in its capacity as the Investment Manager (as per Annexure-2)	Refer Annexure F.
13.	Confirmation from Investment manager: a. that 90% of distributable cashflow are being distributed to the unit holders; b. that the distribution made to the unit holders are in compliance with the regulation; c. made timely declaration of distributions to the unit holders in accordance with sub-regulations (6),(7) and (8) of regulation 18 ¹	Since Anzen started its operations during the quarter October - December 2022, therefore no distribution was made in the reporting quarter.
14.	copy of unit holding pattern submitted to Stock Exchange to be furnished to DT (Revised format of unitholder as specified in SEBI Circular SEBI/HO/DDHS/DDHS/CIR/P/2 020/43 dated March 23, 2020 is to be referred)	Refer Annexure G.
15.	Whether listed units of INVIT have a consolidated borrowings and deferred payments, in terms of regulation 20, is above forty nine per cent? If yes, provide copy of submission of quarterly report to the designated stock exchange as per Regulation 23 (3) of the regulations as per Part C of Schedule IV of the Regulation.	Since, Anzen's overall borrowings are less than 49%, the filing under Part C of Schedule IV of the Regulation is not applicable.

16.	Copy of Investor Grievance Report submitted to the stock exchange as per SEBI circular CIR/IMD/DF/127/2016 dated November 29, 2016.	Certificate received from RTA & SCORES screen shot is attached as Annexure B.
17.	Whether Rights Issue, Preferential Issue and Institutional Placements of units made during the quarter?	Not Applicable for the quarter ended December 31, 2022.
18.	Whether any encumbrance has been created on the units of INVIT during the quarter? If yes, provide details of encumbrance created and submissions made to the manager/stock exchange in that respect. (SEBI has issued circular SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020)	No encumbrance has been created on the units of Anzen held by Sponsor.

FOR EDELWEISS REAL ASSETS MANAGERS LIMITED
(acting in its capacity as the Investment Manager of Anzen India Energy Yield Plus Trust)


JALPA PAREKH
COMPANY SECRETARY & COMPLIANCE OFFICER
ACS 44507