

QUARTERLY REPORT AND COMPLIANCE CERTIFICATE

October 30, 2023

To,
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg,
Dadar West, Mumbai-400 028,
Maharashtra, India

Dear Sir/Madam,

Sub: Compliance Certificate under Regulation 9(3), 9(9), 10 and Quarterly Report under Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 for the quarter ended on September 30, 2023.

We, Edelweiss Real Assets Managers Limited acting in the capacity of the Investment Manager of Anzen India Energy Yield Plus Trust ("Anzen"), pursuant to Regulation 9(3), 9(9) and Regulation 10 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("InvIT Regulations"), do hereby confirm that:-

1. We are in compliance with the SEBI Regulations, specifically with Regulations 9, 10, 18, 19 and 20 of INVIT Regulations, 2014 as amended from to time and circulars issued thereunder.
2. We have maintained minimum level of public holding as required under Regulation 14(1A) of the INVIT Regulations, 2014. - Anzen has complied with applicable provisions of Regulation 14 of the InvIT Regulations.
3. All applicable Insurance policies are obtained, renewed and operational on the assets of INVIT and that such insurances are valid and enforceable. The premium in respect of the insurance policies is paid on timely basis.
4. We on behalf of Anzen are maintaining a functional website www.anzenenergy.in as per the contents and including the relevant information about INVIT as specified in Chapter 4 of Master Circular for INVITs 2023. We further confirm that the contents are being updated within 2 (two) days of any changes/developments which trigger a need for an update on the website.
5. We are registered on SCORES platform in order to handle investor complaints electronically, and during the quarter ended September 30, 2023, we have not received any complaints/grievances.
6. There were/are no events or information or happenings which have a bearing on the performance/operation of the Investment Manager/INVIT, or change in shareholding/control of the Investment Manager or Project Manager or sponsor .

Edelweiss Real Assets Managers Limited

Corporate Identity Number: U67110MH2021PLC362755

Registered Office: Plot 294/3, Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel. No. : +91 22 4009 4400



7. There are no outstanding litigations, tax disputes, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the INVIT assets, except as disclosed in Annexure A & B for SPVs of Anzen
8. In terms of Regulation 26(A) to 26(K) of INVIT Regulations we confirm that we are in compliance with the provisions of the Chapter VIA (Framework for Private Placement of units of INVITS which are not listed) of the INVIT Regulations, 2014 if applicable. - Units of Anzen are listed and hence, the said Regulation is not applicable.
9. Further, pursuant to Reg. 10(18)(a) INVIT Regulations we, have made timely submissions of the previous quarter reports, and are hereby submitting the report for the quarter ended on September 30, 2023 with the following details:-

PERIODIC COMPLIANCES		
Sr. No.	Requirement	Compliance Status along with Supporting Documents
1	Details of all funds received by INVIT and all payments made.	Attached Annexure M
2	Status of development of under construction projects, (if any).	Not Applicable
3	Copy of the activity and performance report placed before the Board as per Regulation 10(24) of the INVIT Regulations, 2014.	Attached herewith as Annexure C
4	Pursuant to Chapter 4 of Master Circular for INVITs 2023, statement containing details of any deviations/ variations, if any in the use of proceeds from the objects stated in the offer document/ placement memorandum has been submitted to the stock exchange within 21 (twenty-one) days from the end of quarter, such statement shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved.	Attached as Annexure E
5	Pursuant to Chapter 4 of Master Circular for INVITs 2023, a statement containing details of Investor complaints in the format prescribed in Annexure 7 of the Master Circular 2023 has been submitted to the stock exchange within 21 (twenty-one) days from the end of quarter.	Attached as Annexure F
6	Pursuant to Chapter 4 of Master Circular for INVITs 2023, disclosure of unit holding pattern for each class of unit holders has been made within 21 (twenty-one) days from the end of each quarter as per the format prescribed in Clause 4.13.2 of the Master Circular for INVITs 2023.	Attached as Annexure G
7	Copy of Financial Information and Additional Disclosures submitted to the Stock Exchange as per Chapter 4 of the Master Circular for INVITs 2023, within following timelines:	The financial statements for the quarter ended




	<p>A. First half year period of the financial year shall be submitted within 45 days from the end of the half year.</p> <p>B. Annual financial information shall be submitted within 60 days from the end of the financial year.</p>	<p>September 30, 2023 will be provided upon approval by ERAML Board within the permitted period of 45 days from the end of the quarter.</p>
8	<p>If the consolidated borrowings and deferred payments in terms of Regulation 20 is above forty nine percent, provide copy of Quarterly report submitted to the designated stock exchange within 30 days from the end of every quarter ending June and December under Regulation 23 (3) of the INVIT Regulations, 2014 read with Part C of Schedule IV.</p>	<p>Not applicable</p>
9	<p>Copy of the Project Manager Compliance Report as per Regulation 9(4) and Regulation 10(2) (As per Annexure-1).</p>	<p>Attached as Annexure H</p>

EVENT BASED COMPLIANCES		
Sr. No.	Requirement	Compliance Status along with Supporting Documents
1	<p>In terms of Regulation 9(9) of the INVIT Regulations, 2014 necessary systems and procedures are in place. These systems are sufficient for effective monitoring and functioning of Anzen and a conduct report of such system is attached herewith.</p>	<p>We confirm that necessary systems and procedures are in place. These systems are sufficient for effective monitoring and functioning of Anzen.</p>

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2	<p>A. Details of related party transactions, if any, carried out between Parties to the INVIT i.e. (Sponsor, Investment Manager, Trustee and Project Manager) and its associates in terms of Regulation 9(6) of SEBI INVIT Regulations, 2014.</p> <p>In case of conflict of interest, a confirmation from a practicing chartered accountant or a valuer, as the case may be shall be obtained that such transaction is on arm's length basis along with relevant documents.</p> <p>B. Pursuant to Regulation 19(3)(b) of SEBI INVIT Regulations, 2014, provide, if any, the amount of additional borrowings from the promoter of Trustee in the table below:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Particulars</th> <th style="text-align: center;">Amount (Rs. in million)</th> </tr> </thead> <tbody> <tr> <td>(a) Amount of additional borrowings in FY 2023-2024</td> <td style="text-align: center;">Nil</td> </tr> <tr> <td>(b) Total consolidated borrowings of the InvIT, holdco and the SPV(s) as on September 30, 2023</td> <td style="text-align: center;">7500</td> </tr> <tr> <td>(c) % of additional borrowings [a/b]</td> <td style="text-align: center;">Nil</td> </tr> <tr> <td>(d) If column (c) is beyond the threshold specified in the Regulation, whether requisite approval of the unitholders has been obtained prior to entering into any such transaction.</td> <td style="text-align: center;">NA</td> </tr> </tbody> </table>	Particulars	Amount (Rs. in million)	(a) Amount of additional borrowings in FY 2023-2024	Nil	(b) Total consolidated borrowings of the InvIT, holdco and the SPV(s) as on September 30, 2023	7500	(c) % of additional borrowings [a/b]	Nil	(d) If column (c) is beyond the threshold specified in the Regulation, whether requisite approval of the unitholders has been obtained prior to entering into any such transaction.	NA	<p>List of related party transactions (on standalone & consolidated basis) is enclosed herewith.</p>
Particulars	Amount (Rs. in million)											
(a) Amount of additional borrowings in FY 2023-2024	Nil											
(b) Total consolidated borrowings of the InvIT, holdco and the SPV(s) as on September 30, 2023	7500											
(c) % of additional borrowings [a/b]	Nil											
(d) If column (c) is beyond the threshold specified in the Regulation, whether requisite approval of the unitholders has been obtained prior to entering into any such transaction.	NA											

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3	Whether any assets/projects have been/decided to be acquired/sold/developed or expand existing completed properties during the Quarter. If yes, details to be provided along with rationale for same.	No assets have been acquired/sold by Anzen during the quarter ended September 30, 2023, except initial assets acquired pursuant to the Final Placement Memorandum.
4	Details of any action which requires approval from the unit holders as required under the INVIT Regulations, 2014.	The Annual General Meeting of the unitholders of Anzen was held on July 28, 2023 and approval of the Members was sought for the items mentioned in the attached Notice (Annexure I).
5	Details of any material fact including change in its directors, any legal proceedings that may have a bearing on the activity of the INVIT and confirm whether such details have been submitted to the trustee within 7 (seven) working days of such action. A. Date of any event as mentioned above: B. Date of Intimation of such event to Trustee:	No such event during the quarter ended September 30, 2023
6	Confirmation from Investment Manager that: A. not less than 90% of the net distributable cash flows are being distributed to the unit holders and such distribution has been made within 15 days from the date of declaration. B. Compliance under sub-regulations (6), (7) and (8) of Regulation 18 of the INVIT Regulations, 2014 has been made.	We confirm the same
7	Whether Rights Issue, Preferential Issue and Institutional Placements of units was made during the Quarter? If yes, whether compliance of relevant regulations and circulars done?	None for the quarter ended September 30, 2023

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8	Whether any encumbrance, release or invocation is created/registered on the units of INVIT during the Quarter? If yes, whether compliance of relevant regulations and circulars was done, also provide details and submissions made to the Investment manager/stock exchange in that respect.	No encumbrance has been created on the units of Anzen held by Sponsor.
9	As per Regulation 23 of the INVIT Regulations, 2014, details of any non-compliance or violation of the INVIT Regulations, 2014 as amended from time to time or Circulars issued thereunder: A. Informed to SEBI by the Compliance Officer B. Observed by the Compliance Officer	No such event during the quarter ended September 30, 2023
10	Copy of Valuation report as required under INVIT Regulations, 2014 submitted to the trustee, unit holders and Stock Exchange (as the case may be) within 15 days from the date of receipt of the valuation report from the valuer: A. Date of receipt of the report from the Valuer: B. Date of Intimation to Trustee:	Not applicable for the quarter ended September 30, 2023
11	Pursuant to Chapter 4 of Master Circular for INVITs 2023, disclosure of unit holding pattern for each class of unit holders has been made within 10 (ten) days of any capital restructuring of INVIT resulting in a change exceeding 2% of the total outstanding units of INVIT.	No such event during the quarter ended September 30, 2023.




12	Pursuant to Regulation 20 of the INVIT Regulations, 2014, whether conditions w.r.t borrowings and deferred payments have been complied with. If there is any breach, whether the same was informed to the trustee and has been rectified within six months from the date of breach.	We confirm the same.
13	Copy of the Notice of unitholders meeting in terms of Regulation 9(12) read with Regulation 22(3) & 26(2) of the INVIT Regulations, 2014.	Attached as Annexure I.
14	Copy of any other information submitted to the designated Stock Exchanges/SEBI in terms of INVIT Regulations as amended from time to time and circulars issued thereunder.	The disclosures made to the exchanges were submitted to Trustee from time to time and are also available on the website of Anzen.

FOR EDELWEISS REAL ASSETS MANAGERS LIMITED
(acting in its capacity as the Investment Manager of Anzen India Energy Yield Plus Trust)

Jalpa Parekh



JALPA PAREKH
COMPANY SECRETARY & COMPLIANCE OFFICER
ACS 44507