

ERAML/ANZEN/2024-25/75

February 25, 2025

BSE Limited P J Towers, Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 543655, 974399, 974400	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. Symbol: ANZEN
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Dear Sir/Madam,

Sub: Proposed institutional placement of units (the “Units”) by Anzen India Energy Yield Plus Trust (“Anzen”) under the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with the SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, as amended (collectively, the “InvIT Regulations” and such issue, the “Issue”)

Pursuant to Regulation 23 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with all the schedules and circulars, as amended from time to time, this is to inform you that further to the approval accorded by the Board of Directors of EAAA Real Assets Managers Limited (*formerly known as Edelweiss Real Assets Managers Limited*), the Investment Manager of Anzen, at its Meeting held on January 18, 2025, for the Institutional Placement, following additional resolutions have been passed:

Board/Committee	Date of approval	Particulars
Board	February 25, 2025	Approval and adoption of the Preliminary Placement Document dated February 25, 2025, to be filed with stock exchanges and noting and signing of declaration pages.
Issuance Committee	February 25, 2025	<ul style="list-style-type: none"> Serially numbered application forms, together with serially numbered Preliminary Placement Document, to be sent to eligible investors inviting bids and for the purpose of receiving filled in application forms along with application amounts for subscription of Units pursuant to the Issue. Authorizing, approving and declaring the opening of the Issue today, i.e. February 25, 2025, and Approval of the floor price for the Issue, as Rs. 105.06 (being not less than NAV) in terms of the InvIT Regulations.

The issue price will be determined by the Investment Manager in consultation with the lead managers appointed for the Issue, on the basis of the bids received. Further, we wish to inform you that a meeting of the Committee will be held on March 4, 2025, to consider, inter alia, the Issue Price for the Units to be issued pursuant to the Issue.

Please note that the trading window will continue to remain closed until the expiry of 48 hours post announcement of the allotment of the Units in the Issue. Request you to take note of the same.

Thanking you,

For ANZEN INDIA ENERGY YIELD PLUS TRUST
(acting through its Investment Manager EAAA Real Assets Managers Limited)

JALPA PAREKH
COMPANY SECRETARY & COMPLIANCE OFFICER
ACS 44507

CC:

Axis Trustee Services Limited Axis House, Bombay Dyeing Mills Compound Pandurang Budhkar Marg, Worli, Mumbai - 400 025	Catalyst Trusteeship Limited Windsor, 6th Floor, Office No - 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098
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